

| Name:          |  |
|----------------|--|
| Date:          |  |
| Date of Birth: |  |
|                |  |

## **Background Information Form**

| ricase list all prescribed drugs,   | over-the-counter remedies, vitar | nins, and supplements      |
|-------------------------------------|----------------------------------|----------------------------|
| Medication                          | Dose                             | Reason / desired effect    |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
|                                     |                                  |                            |
| urrent symptoms and proble          | ms:                              |                            |
| Please check any of the following   |                                  |                            |
| Memory problems                     | Other vision problems            | Lightheadedness            |
| Word-finding problems               | ☐ Hearing loss                   | Problems with balance      |
| Difficulty speaking                 | ☐ Need a hearing aid             | ☐ Unsteady on feet         |
| Difficulty understanding speech     | ☐ Ringing or buzzing in ears     | ☐ Change in sense of taste |
| Tension headaches                   | ☐ Tremor                         | ☐ Change in sense of smell |
| Migraine headaches                  | ☐ Paralysis or severe weakness   | ☐ Speech problems          |
| Arthritis                           | Loss of sensation                | ☐ Writing problems         |
| Other pain                          | ☐ Numbness or tingling sensation | ☐ Problems paying bills    |
| ☐ Vision loss                       | Dizziness                        | ☐ Problems driving         |
| Wear glasses or contact lenses      | ☐ Spinning sensation             |                            |
|                                     |                                  |                            |
| ledical History:                    |                                  |                            |
| Please list any serious injuries, i | ncluding any head injury         |                            |
|                                     |                                  |                            |

Medical History (continued): Please check the box in front of each condition you have ever had. Alzheimer's disease Hypoglycemia Parkinson's disease Elevated homocysteine levels Seizures Osteoporosis Stroke ☐ Problems with uterus or ovaries TIA (mini-stroke) Have gone through menopause Brain hemorrhage Testosterone deficiency (if male) Head injury Prostate problems Encephalitis Heat stroke Meningitis Sleep apnea Hypoxia Asthma Other neurological disorder or disease Other lung disease Congestive heart failure Hepatitis Coronary artery disease Cirrhosis Coronary artery bypass surgery Other liver disease Atrial fibrillation Kidney disease Heart valve disease ☐ HIV / AIDS П **Syphilis** Heart attack Other heart disease Electric shock / lightning strike Peripheral vascular disease Fibromyalgia (including thrombosis) Chronic fatigue syndrome Fainting spells Chronic pain High blood pressure (hypertension) Alcohol abuse Low blood pressure (hypotension) Drug or substance abuse High cholesterol (hyperlipidemia) Other medical problem (please describe) Thyroid problems **Diabetes** Have you ever had cancer? If so, please give details including the type of cancer, when it was diagnosed, how it was treated, and how long it has been in remission. Have you ever had radiation therapy? Have you ever had chemotherapy? yes no yes no

| Surgical history and other hospitalizations |                      |      |                      |
|---|----------------------|------|----------------------|
| Year  | Operation or illness | Year | Operation or illness |
|   |                      |      |                      |
|   |                      |      |                      |

| <b>Family</b> | Medical History:  |  |                           |                    |
|---------------|---|--|---------------------------|--------------------|
|               | ndicate the number of your  ) with the risk factor specif | immediate family members (                       | (father, mother, sisters  | , brothers, or     |
|               | cheimer's disease   | Heart disease                                    | Hypoglycem                | ia                 |
|               | ementia due to any cause                                  | Peripheral vascular diser (including thrombosis) |                           |                    |
| Do            | wns syndrome  | Elevated homocysteine levels                     | Alcoholism                |                    |
| Pa            | rkinson's disease   | High blood pressure (hypertension)               | Drug or othe              | er substance abuse |
| Str           | oke or TIA (mini-stroke)                                  | Low blood pressure (hypotension)                 | Depression                |                    |
| Bra           | ain hemorrhage  | High cholesterol (hyperlipidemia)                | Anxiety                   |                    |
| Se            | izures  | Diabetes   | Other emoti               | onal problems      |
| 1 1 1         | her neurological disorder<br>disease                      |  |                           |                    |
| Psvchia       | tric history:   |  |                           |                    |
|               | •   | ssion, anxiety, nerves, or othe                  | r emotional problems?     | ☐ Yes ☐ No         |
| Outpati       | ent treatment for emotion                                 | onal problems                                    |                           |                    |
| Year(s)       | Reason  | Medication or counseling                         | Treatment length          | Was it helpful?    |
|               |   |  |                           | ☐ Yes ☐ No         |
|               |   |  |                           | ☐ Yes ☐ No         |
|               |   |  |                           | ☐ Yes ☐ No         |
| Inpatie       | nt treatment (hospitaliza                                 | ation) for emotional proble                      | ms                        |                    |
| Year(s)       | Reason  | Hospital or clinic                               | Treatment length          | Was it helpful?    |
|               |   |  |                           | ☐ Yes ☐ No         |
|               |   |  |                           | ☐ Yes ☐ No         |
|               |   |  |                           | ☐ Yes ☐ No         |
| Psychos       | social History:   |  |                           |                    |
| City & st     | tate where raised:  |  |                           |                    |
| Person(s)     | biologic  | cal Step   | Grand Adoptive            | Others             |
|               | mother / f  | father mother / father moth                      | ner / father mother / fat | ther               |
| Marital s     | status: LJ<br>Now married                                 | Ш Ш<br>Widowed Divord                            | ced Separated             |                    |
| How l         |   |  | ears years                | Never married      |
| If not m      | arried, are you in an intimat                             | te relationship?                                 | No If yes, how n          | nany years?        |
| Number        | of children: How often                                    | en do you see them?                              |                           |                    |
| Briefly d     | escribe how you spend your                                | r free time (hobbies, recreation                 | nal interests, etc.):     |                    |
|               |   |  |                           |                    |

| <b>Primary and seco</b>      | ndary educatio                        | n:               |                                    |                                      |
|------------------------------|---------------------------------------|------------------|------------------------------------|--------------------------------------|
| What is the highest of       | grade you <b>comple</b>               | ted?             | Did you graduate? ☐ Yes ☐ No       | G.E.D.?<br>□ Yes □ No                |
| Were your grades [           | Below Average                         | ☐ Average        |                                    | on't remember                        |
| Did you ever repeat          | a grade?                              | □ No             | <u>-</u>                           |                                      |
| Were you ever told y         | ou had a learning                     | disability?      | ∕es □ No ADHD? □                   | Yes 🗆 No                             |
| Were you ever in any         | y special classes at                  | school? DY       | ′es □ No                           |                                      |
| If yes, what kin             | d?                                    |                  |                                    |                                      |
| During which gr              | rades?                                |                  |                                    |                                      |
| Were you ever: □             | expelled? $\square$ su                | spended?         |                                    |                                      |
|                              |                                       |                  |                                    |                                      |
| College education:           | \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ | <b>D</b>         | M : ()                             | C.D.4                                |
| College                      | Years attended                        | Degree           | Major(s)                           | G.P.A.                               |
|                              |                                       |                  |                                    |                                      |
|                              |                                       |                  |                                    |                                      |
|                              |                                       |                  |                                    |                                      |
|                              | y: (start with c                      | urrent or mos    | t recent job and work              | backwards)                           |
| Job Title:                   |                                       | - 1              | Employer:                          | T                                    |
| Dates of From employment:    | Month/year                            | o/<br>Month/year | Part time / full time (circle one) | Temporary / Permanei<br>(circle one) |
| Description of duties        | <i>'</i>                              | ,,               |                                    |                                      |
|                              |                                       |                  |                                    |                                      |
| Job Title:                   |                                       |                  | Employer:                          | T = 75                               |
| Dates of From<br>employment: | / to Month/year                       | o/<br>Month/year | Part time / full time (circle one) | Temporary / Permanei<br>(circle one) |
| Description of duties        | · · · · · · · · · · · · · · · · · · · | r tortally year  | (circle one)                       | (circle one)                         |
|                              |                                       |                  |                                    |                                      |
| Job Title:                   | /                                     | - 1              | Employer:                          | T / D                                |
| Dates of From employment:    | Month/year                            | o/<br>Month/year | Part time / full time (circle one) | Temporary / Permanei<br>(circle one) |
| Description of duties        |                                       | i ioneny year    | (circle one)                       | (circle one)                         |
|                              |                                       |                  |                                    |                                      |
| Job Title:                   |                                       |                  | Employer:                          |                                      |
| Dates of From employment:    | / to Month/year                       | o/<br>Month/year | Part time / full time (circle one) | Temporary / Permanei<br>(circle one) |
| Description of duties        | • •                                   | monun, year      | (GIGE OILE)                        | (circle one)                         |
| •                            |                                       |                  |                                    |                                      |

**Health Habits And Personal Safety: Exercise** ☐ Sedentary (No exercise) ☐ Mild exercise (climbing stairs, walk 3 blocks) ☐ Moderate (walking briskly, mowing the lawn, dancing, swimming for recreation, or bicycling) ☐ Vigorous (jogging, heavy yard work, high-impact aerobics, swimming laps, bicycling uphill) ☐ None ☐ Coffee □ Tea ☐ Cola Caffeine # of cups/cans per day? Do you drink alcohol?  $\square$  Yes  $\square$  No Alcohol If yes, what kind? How many drinks per week? When was the last time you had more than 4 drinks in one day? ☐ Yes ☐ No Have you ever felt you should cut down on your drinking? Have people annoyed you by criticizing your drinking? ☐ Yes ☐ No Have you ever felt bad or quilty about your drinking? ☐ Yes ☐ No Have you ever had a drink first thing in the morning (as an "eye opener") to ☐ Yes ☐ No steady your nerves or get rid of a hangover? Are you prone to "binge" drinking?  $\square$  Yes  $\square$  No Do you drive after drinking? ☐ Yes ☐ Has your drinking caused family problems? ☐ Yes ☐ No Do you use tobacco? ☐ Yes ☐ No **Tobacco** Cigarettes – packs/day Cigars - #/day Chew - #/day Pipe - #/day # of years you've used tobacco Year quit: Do you currently use recreational or street drugs?  $\square$  Yes  $\square$  No **Drugs** Have you ever used recreational or street drugs? ☐ Yes ☐ No Have you ever given yourself street drugs with a needle? ☐ Yes ☐ No ☐ Yes ☐ No Personal Do you live alone? Safety Do you drive? ☐ Yes ☐ No Do you have frequent falls? ☐ Yes ☐ No ☐ Yes ☐ No Do you have vision or hearing loss? Do you have an Advance Directive or Living Will? ☐ Yes ☐ No ☐ Yes ☐ No Do you have a Durable Power of Attorney? Physical and mental abuse have also become major public health issues in this

country. This can take the form of verbally threatening behavior or actual

physical or sexual abuse. Would you like to discuss this issue with your

Are you currently involved in any criminal or civil legal proceedings

Have you ever been arrested or in trouble with the law?

provider?

Legal

☐ Yes ☐ No

☐ Yes ☐ No

No

☐ Yes ☐

**Current and recent emotional functioning:** Check the box in front of each problem you have experienced during the past two weeks. Feeling anxious Feeling sad or blue Feeling nervous Feeling lonely Worrying a lot Feeling hopeless Feeling guilty Loss of temper Nightmares or frightening dreams Feeling worthless Difficulty thinking or concentrating **Fatigue** Loss of energy Mind going blank Irritability Trouble falling asleep Muscle tension Trouble staying asleep Restlessness Sleeping more than usual Feeling keyed up or on edge Decreased appetite Increased appetite Difficulty making decisions Loss of interest in things you used to enjoy Recurrent thoughts of death Difficulty making friends Wishing you were dead Difficulty keeping friends Thoughts of suicide Wanting to hurt or kill someone Shyness Seeing things (ghosts, visions, bugs, animals, Hearing voices others don't hear people) others don't see I read all of the items on this form and answered them to the best of my ability. Signature of person completing this form Date (Please write the name and relationship to the client if anyone else helped with the answers)

Relationship (if not client)